



Introduction of Energy Efficiency in Thai Economy

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กระทรวงพลังงาน
MINISTRY OF ENERGY

- **Thailand's Energy Situation**
- **Energy Policy and Plans**
- **Transportation Sector Overview**



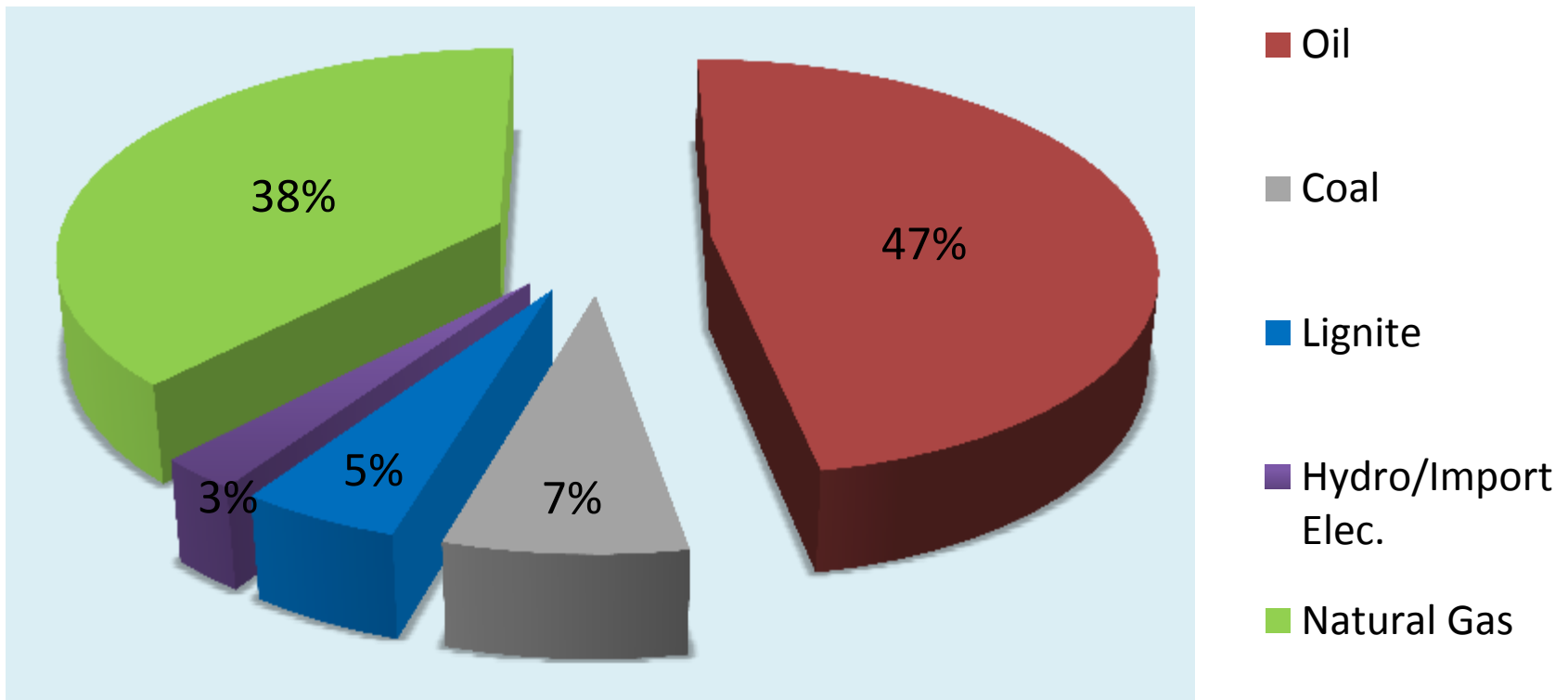
1. Thailand's Energy Situation





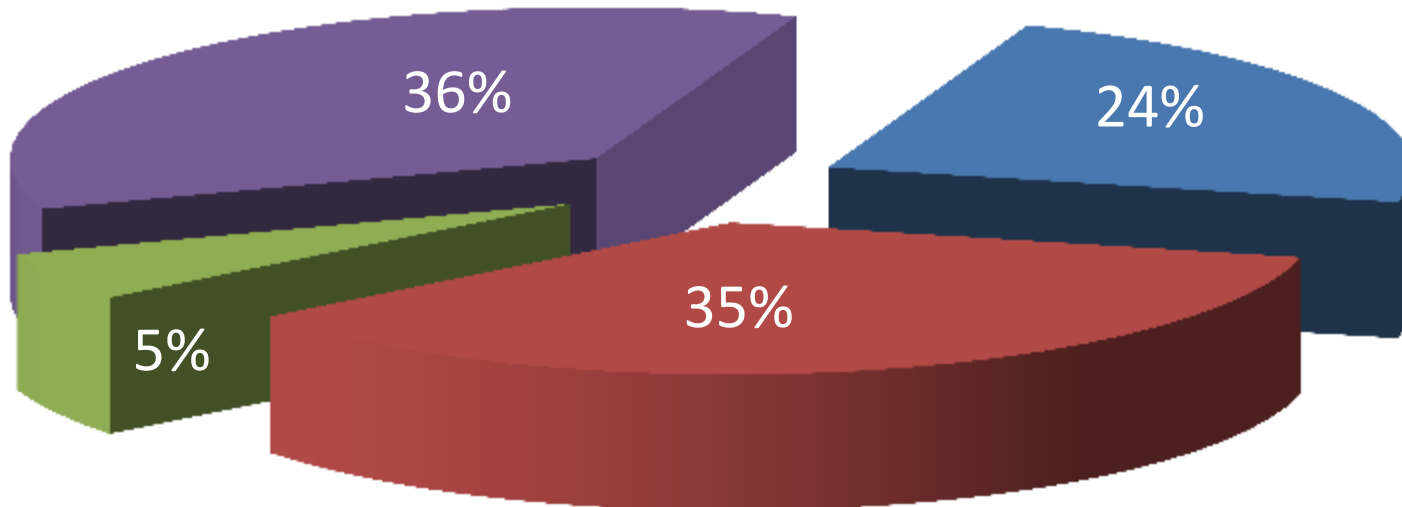
Energy Consumption in Thailand

- Total energy consumption in 2013 is 2.56 million barrels (oil equivalent) per day
- Total energy cost 56 billion USD

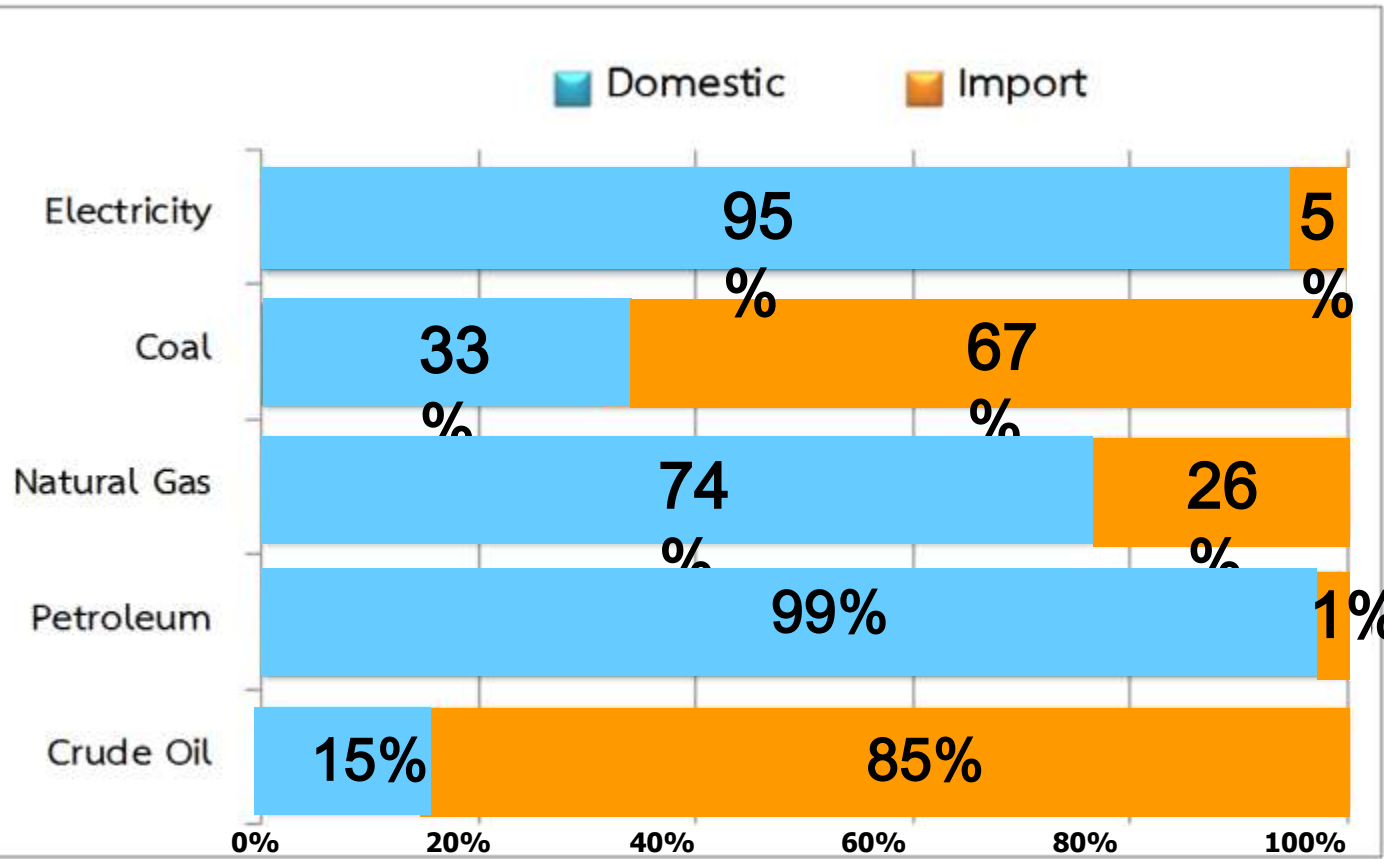


Energy consumption by economic sectors

■ Res. & Com. ■ Transport ■ Agriculture ■ Industry



Energy Consumption in Thailand



Value (billion Baht)

12

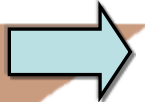
40

136

10

927

Total energy import in 2013



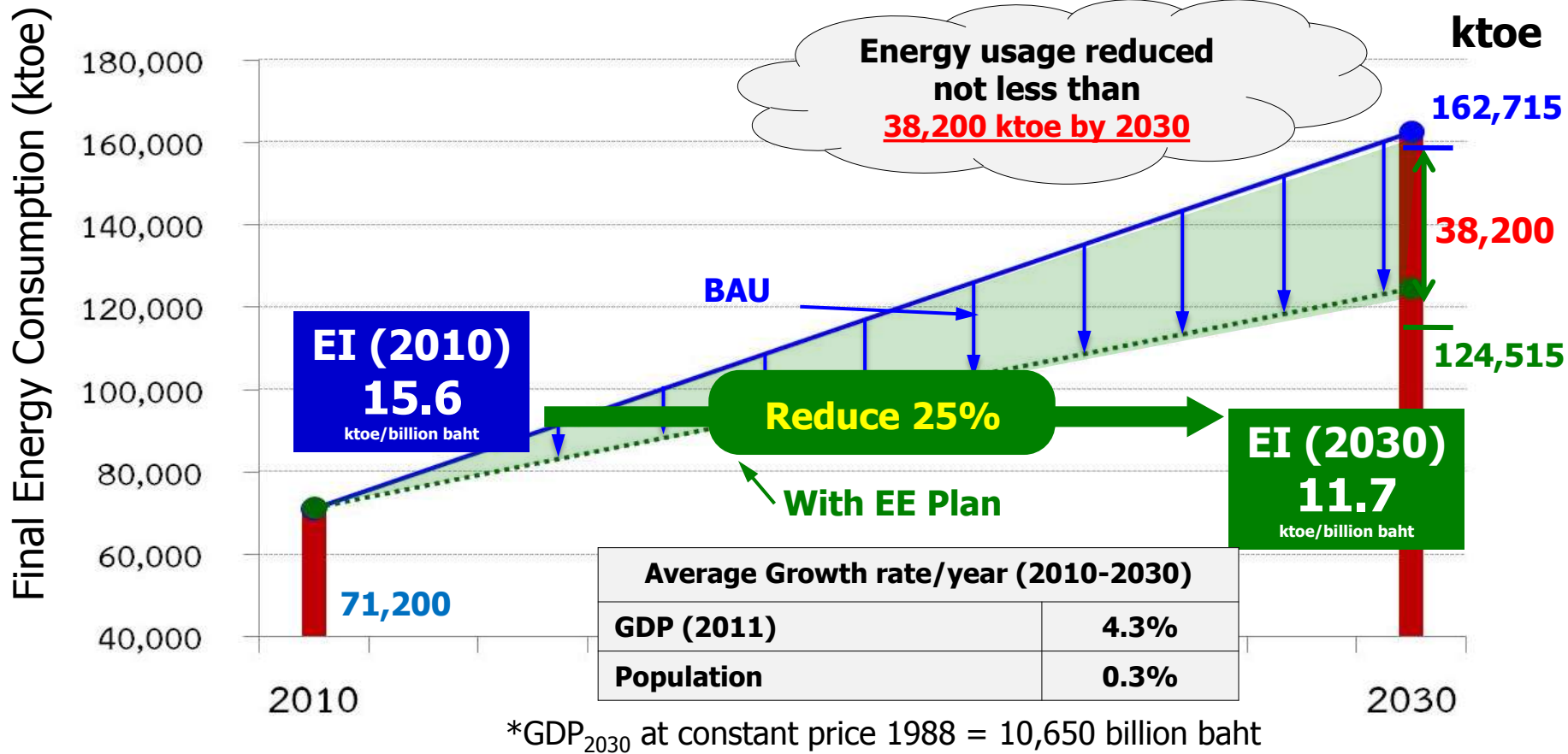
1,125

2. Energy Policy and Plans



20-Year Energy Efficiency Development Plan

Government policy @ 23rd AUG 2011 aims to reduce Energy Intensity 25% within 20 years



Target Groups

- Industrial sector
- Transportation sector
- Business Building
- Small Business and Residential Building

Expected outcome in 2030

- Reduce final energy consumption at least 38,200 ktoe
- Reduce CO2 emission 130 M. tons
- Reduce Energy cost 707,000 M.Bahts.



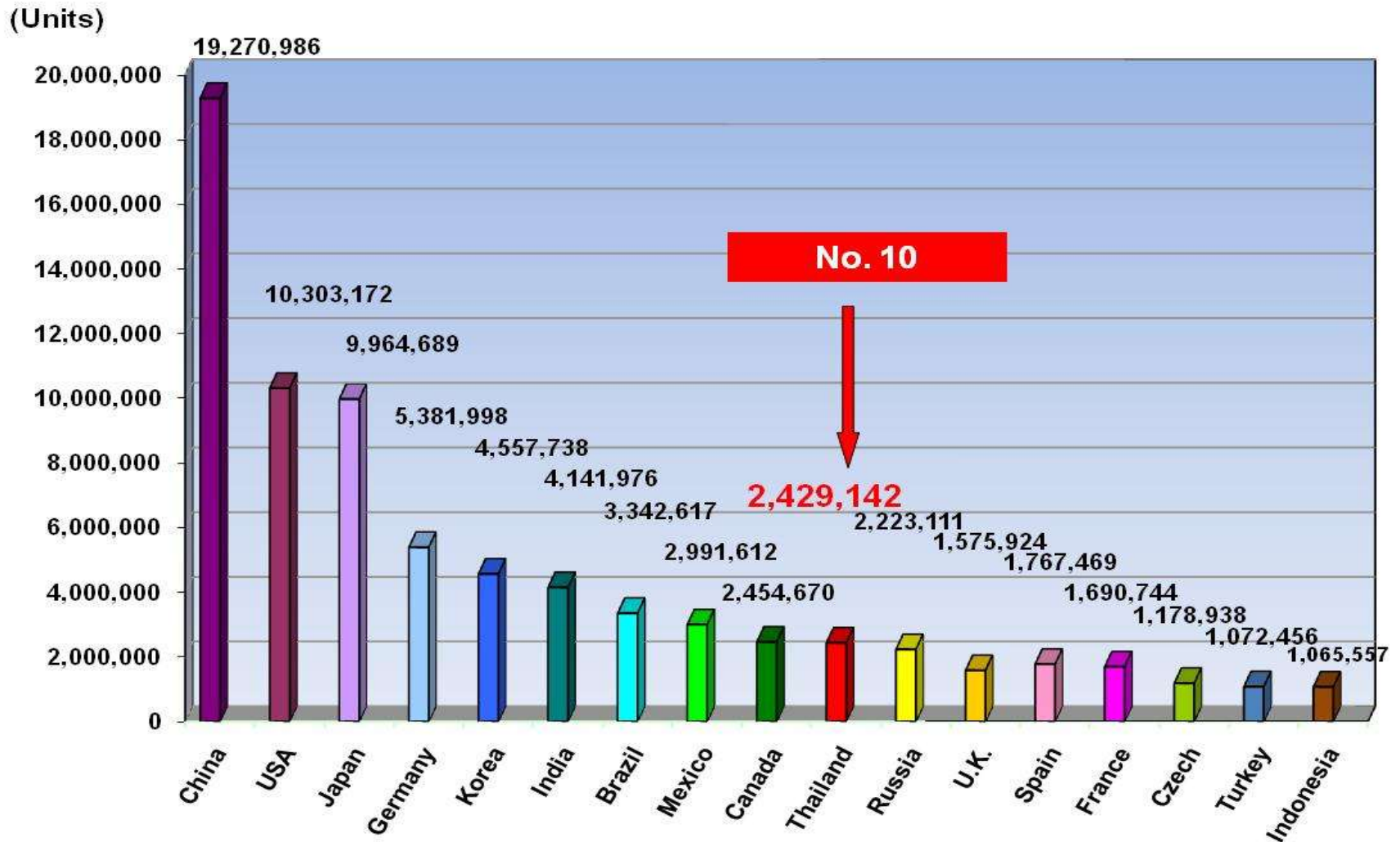
EE Target by sectors

Sector	Target in year 2030		
	Electricity (GWh)	Heat (ktoe)	Total (ktoe)
Industry	39,112	12,767	16,100 (42%)
Transportation	-	16,800	16,800 (44%)
Commercial Building	23,007	340	2,300 (6%)
Residential	18,972	1,383	3,000 (8%)
Total	81,116	31,288	38,200 (100%)

3. Transportation Sector Overview

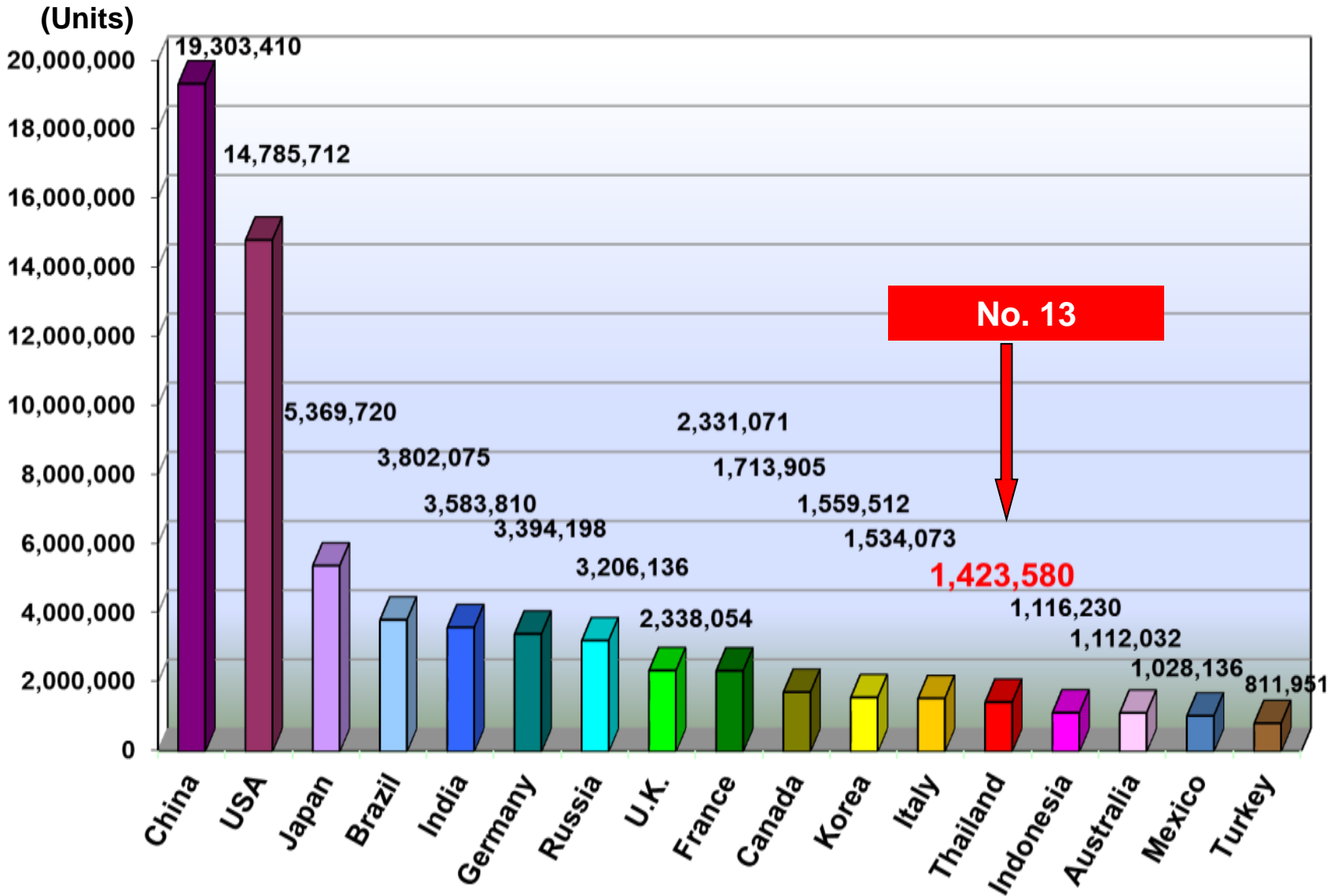


Global Automobile Production Ranking 2012

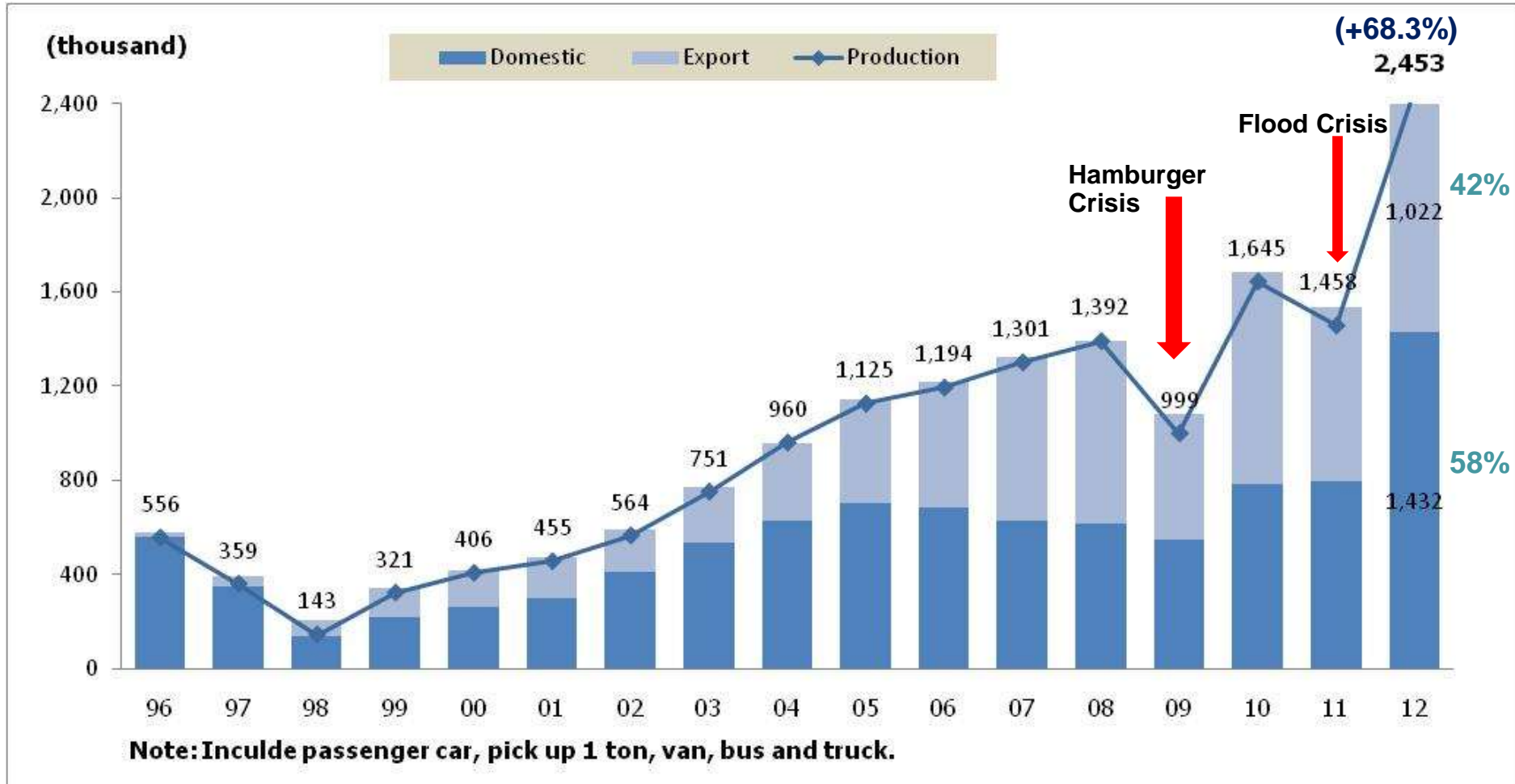


Source: FOURIN

Global Automobile Sale Ranking 2012



Current Situation of Thailand Automotive Industry



Emission standard

Country		2009	2010	2011	2012	2013	2014	2015	2016	2017
THAILAND		Euro3			Euro4					
INDONESIA		Euro2							Euro 4 (Tentative)	
MALAYSIA	Gasoline	Euro2		Euro 3 (Tentative)			Euro 4 (Tentative)			
	Diesel	Euro1		Euro 2 (Tentative)						
PHILIPPINES		Euro2							Euro 4 (Tentative)	
VIETNAM		Euro2			Euro4 (Under Study)					
SINGAPORE	Gasoline	Euro2			Euro 4 (Tentative)					
	Diesel	Euro4			Euro 5 (Tentative)					



Thank you for Your attention!

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