



ENHANCING GLOBAL VALUE CHAINS IN AGRICULTURE AND FOOD SECTOR IN ASIA-PACIFIC
19 June 2014, Tokyo Japan



OECD REVIEW OF AGRICULTURAL POLICIES IN VIETNAM



PART I

AGRICULTURAL SECTOR IN VIETNAM

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Achievements

- Fast and sustainable growth in a long-term, diversification and positive restructuring
- Food security
- Export increase, high positions of many agro-products in the world market
- Poverty reduction and rural development



Shortcomings

- Low quality and competitiveness of many agro-products
- A tendency of slower sector growth
- Environmental pollution and deterioration risks
- Bigger gap between the rich and the poor

Agricultural Sector Restructuring

Objectives

- Develop a modern and qualified agriculture sector with high value added and competitiveness
- Improve people's livelihoods faster, contributing to poverty reduction and new rural development
- Ecological environmental protection,

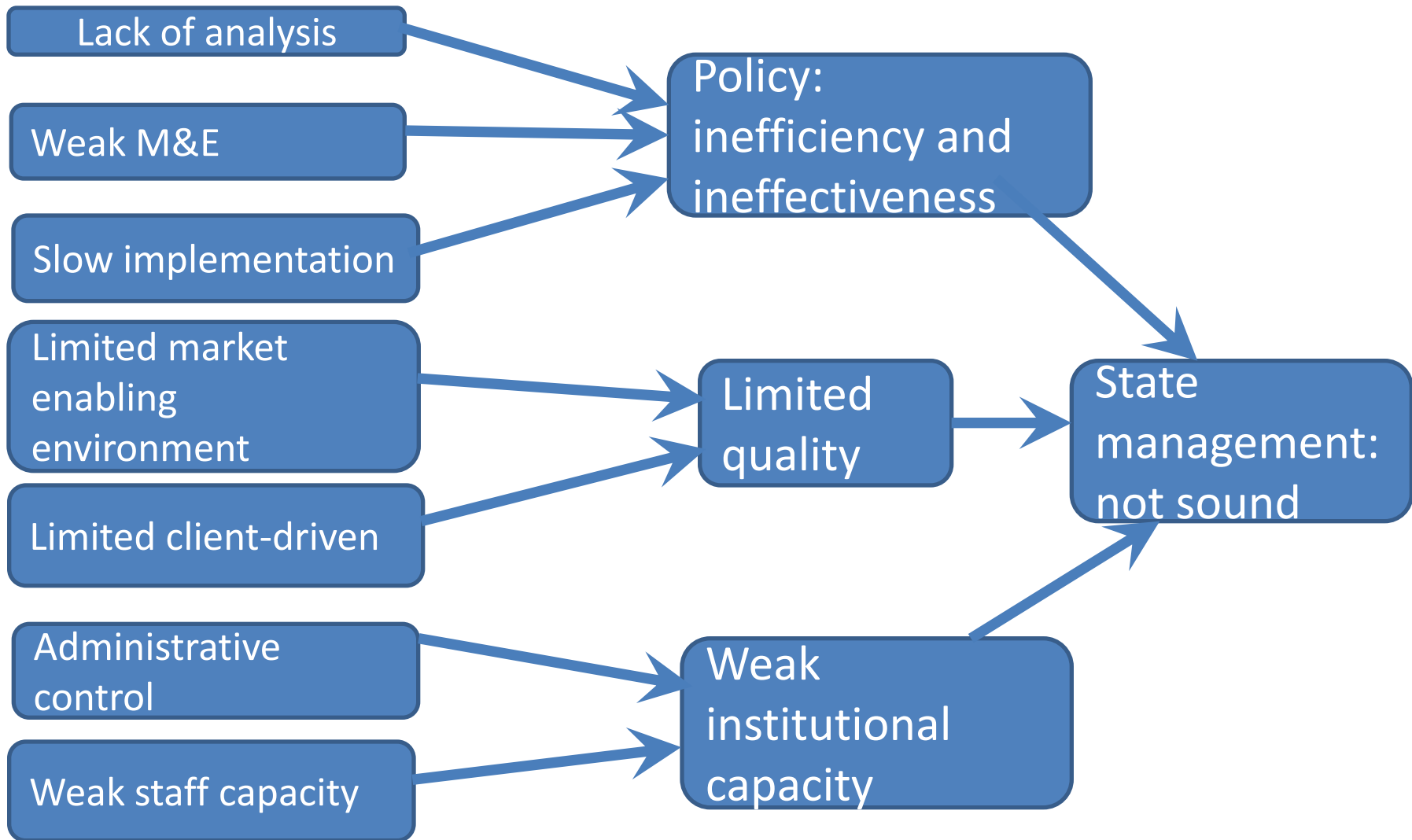
Some specific indicators

- GDP average growth:
 - 2,6 – 3,0 %/year, phase 2011 – 2015
 - 3,5 – 4,0 %/year, phase 2016 – 2020
- By 2020, rural household's income is expected to increase 2.5 times as much as
- Reduce poverty rate by 2%/year
- Number of communes targeting at new rural development criteria:
 - Achieving 20% (in 2015) and 50% (in 2020)
- Increase the forest cover to 42-43% (in 2015) and 45% (2020).

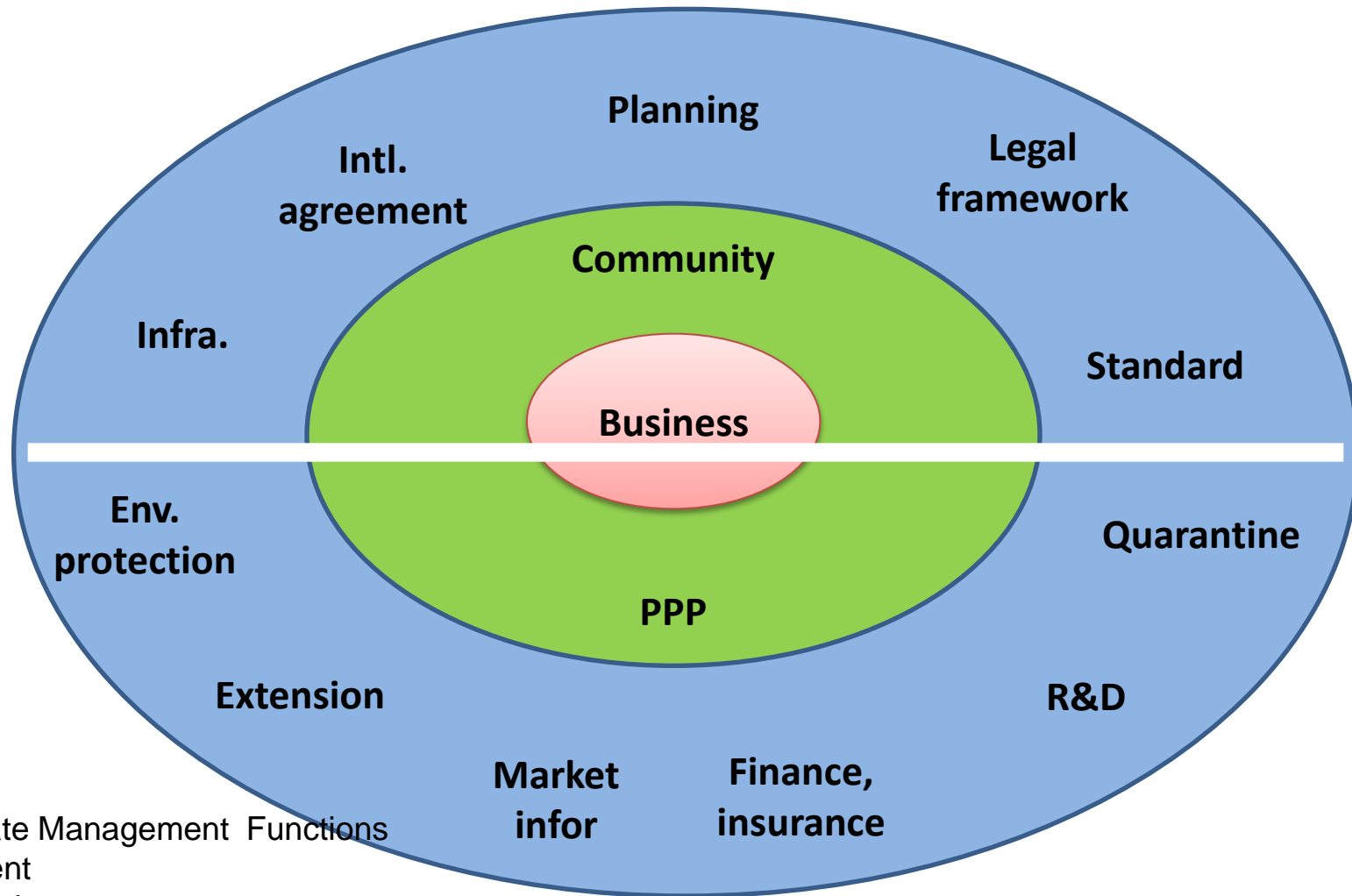
Solutions for Agricultural Sector Restructuring

1. Upgrading the quality of the planning and the review; mainstream the strategic development to the planning; manage and supervise to improve the effectiveness of state management in planning.
2. Encouragement and attraction of the private investments
3. Improvement of the efficiency of the utilization and the management of public investments
4. Institutional reform
5. Continue to reform and to complete the policy system

STATE MANAGEMENT: PROBLEMS



STATE MANAGEMENT: SOLUTIONS



- Rearranging State Management Functions
- PPP Development
- Community Development
- Improving policy advisory, formulation and implementation capacity
- Strengthening M&E system



PART II

INTRODUCTION OF OECD REVIEW OF AGRICULTURAL POLICIES IN VIETNAM

1. Objectives

- Support the development of a comprehensive agricultural policy framework aiming at restructuring agricultural sector of Vietnam
- Strengthen cooperation between Vietnam and OECD on issues relating to agriculture and rural development, food security and agriculture investment.
- Share the results of agricultural policy reviews of Vietnam with other countries and engage Viet Nam into policy dialogue on agricultural policies with OECD members

Contents

Part1: Policy context

- General aspects – macroeconomic environment
- Agricultural situation
- Structural change in the agro-food sector

Part II: Policy trends and evaluation

- Agricultural policy framework
- Domestic policies
- Trade policies affecting agro-food trade flows and agricultural commodities' prices
- Evaluation of support to agriculture

Part III: Special Issue: *Promoting sustainable investment in agriculture*

- Trend in domestic and foreign investment in Viet Nam's agriculture
- Investment policy, promotion and facilitation
- Responsible business conduct in agriculture
- Sectoral policies to support investment in agriculture

Cooperation Principles

OECD

- Provide experts to conduct the reviews
- Assign missions to Vietnam.
- Organize technical and roundtable meetings and launching workshop
- Expert exchanges for local capacity building.

MARD

- Assigned International Cooperation Department as coordination agency.
- Provide national experts and existing related reports and data for the review.
- Arrange working schedule with related agencies for OECD's missions
- Support OECD to organize roundtable and technical meetings and launching workshop.
- Participating, at senior level, in the peer review and policy dialogue with OECD countries in Paris May/June 2014.

Implementing Progress

- 11-16 November 2013: Preliminary OECD mission to Viet Nam to discuss the Review process and content; meet Government officials; confirm a special theme to be covered by the Review; discuss substantive contributions from the Vietnamese Ministry of Agriculture and Rural Development (MARD) for the Review
- 6 December 2013: Send to the Vietnamese MARD a list of substantive contributions to be provided by MARD for the Review
- December 2013: Clarify the content of substantive contributions to be provided by MARD
- 1 March 2014: MARD delivers background reports for Chapters I, II, III and PSE data; preliminary PSE data to be provided by mid-January 2014 for further clarifications
- 15 March 2014: OECD staff sends back comments/request to MARD for clarifications/additional information
- 1 April 2014: Expected delivery of the revised versions of reports from the MARD for Chapters I, II, III.
- April-September 2014: OECD team prepares a preliminary draft of the Review, including preliminary PSEs
- May-July 2014: Vietnamese visiting experts join the OECD team (1 month each)

Implementing Progress

- September-October 2014: OECD mission to Viet Nam to clarify outstanding substantive questions with the MoA officials and experts; possible OECD field trip to representative farms/regions in Viet Nam
- November 2014-January 2014: OECD staff revises the draft report; revises PSEs; completes missing points
- 31 January 2015: draft report sent to MARD and to the APM delegates
- March 2015: in-country roundtable discussions of draft report; possible OECD field trip to another region in Viet Nam
- April 2015: OECD staff revises report to reflect comments from the roundtable participants and from the APM delegates
- June 2015: Peer examination of the Review with OECD Member countries at OECD Headquarters in Paris
- July 2015: Final report completed and sent for publication and translation/publication in local language (if relevant)
- September/October 2015: Policy seminar in Viet Nam combined with the public release/presentation of the local version of the review

A scenic view of terraced rice fields in a mountainous region, with the text "THANK YOU!" overlaid in large red letters. The image shows a series of terraced fields on a hillside, with a small stream or path winding through them. The fields are filled with golden rice, and the surrounding mountains are covered in lush green vegetation. The text "THANK YOU!" is written in a bold, red, serif font, centered over the middle of the image.

THANK YOU!

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