



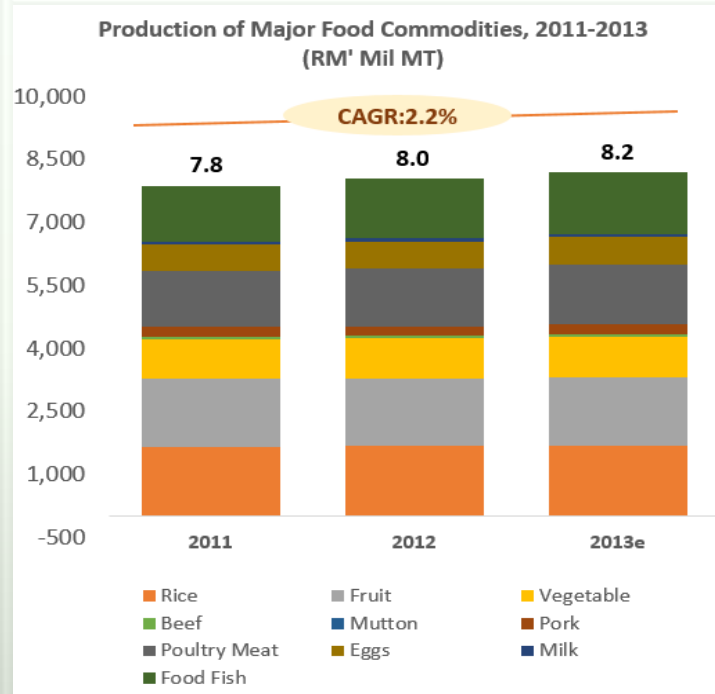
STRENGTHENING VALUE CHAIN TOWARDS FOOD SECURITY

APEC CONFERENCE ON FOOD SECURITY
TOKYO, JAPAN [19-20 JUNE 2014]

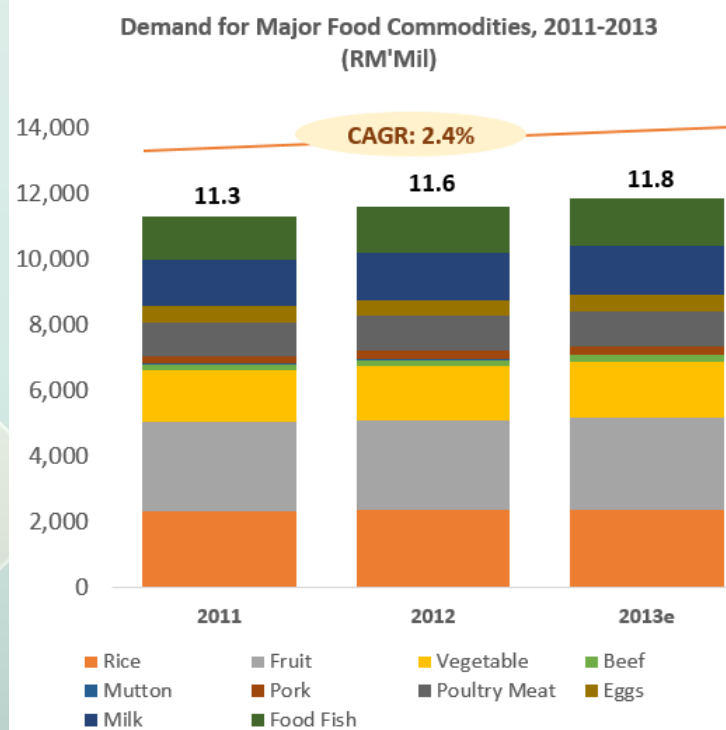
Muhammad Salimi bin Sajari
Under Secretary
Strategic Planning and International Division
Ministry of Agriculture and Agro-Based Industry
MALAYSIA



Production

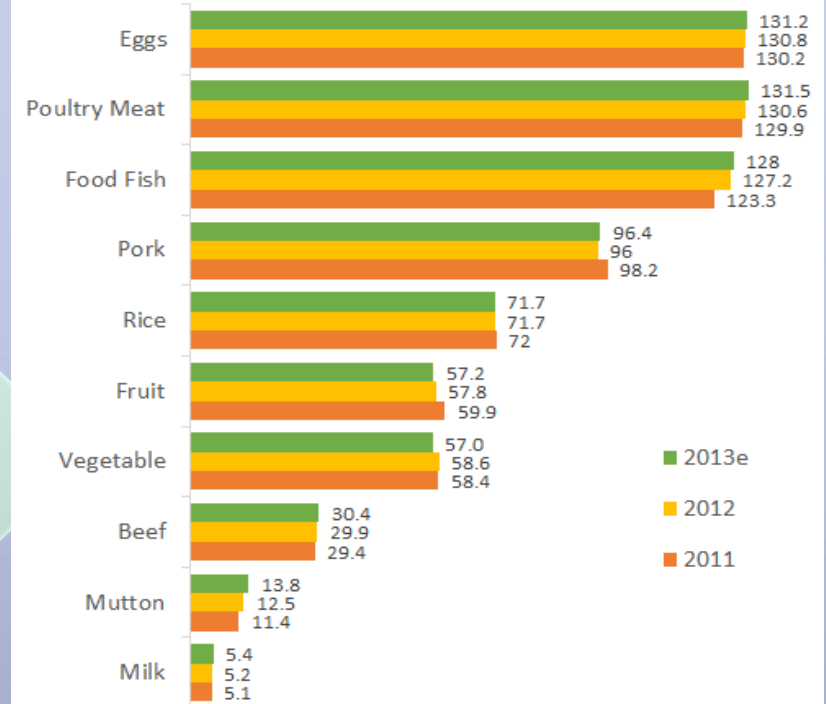


Demand

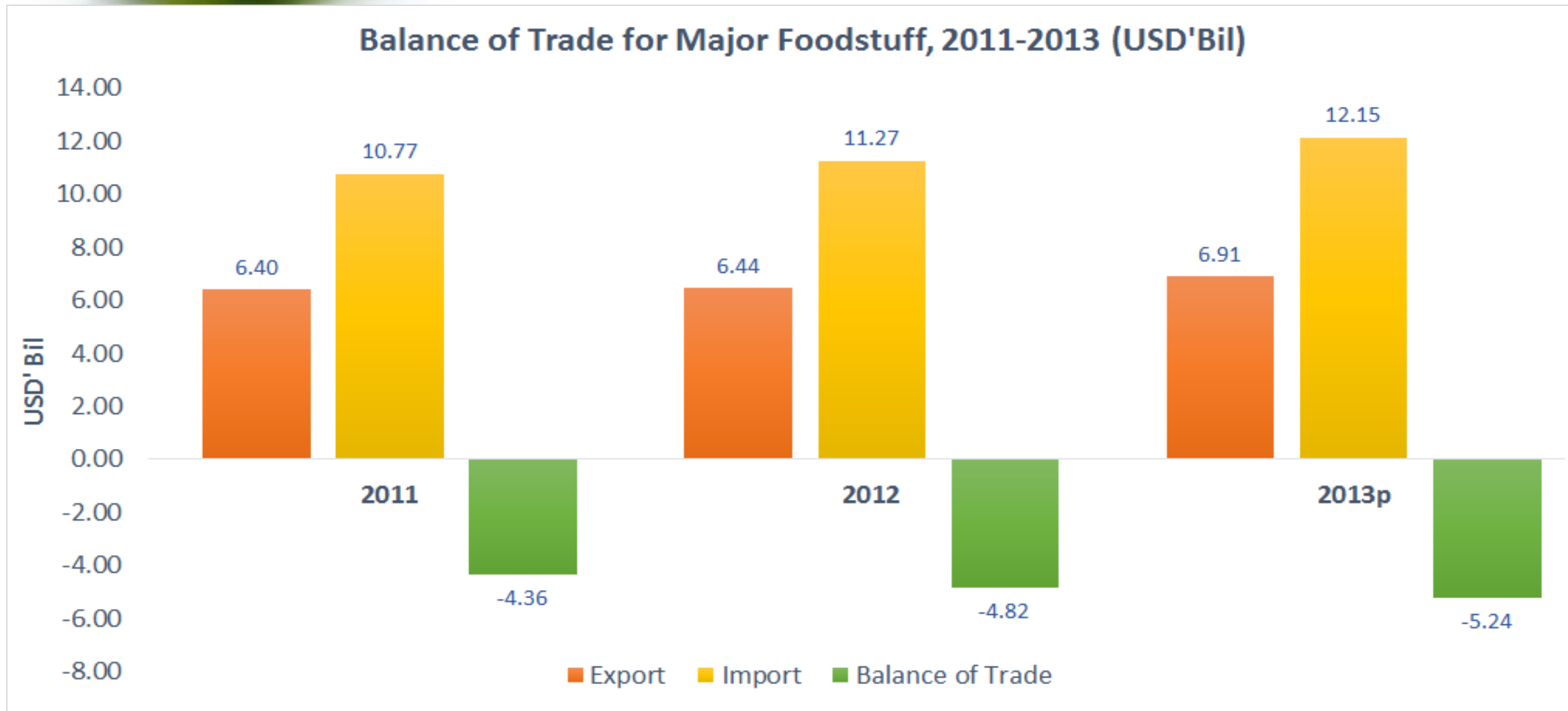


Self Sufficiency Level

Self Sufficiency Level For Major Food Commodities,
2011-2013 (%)

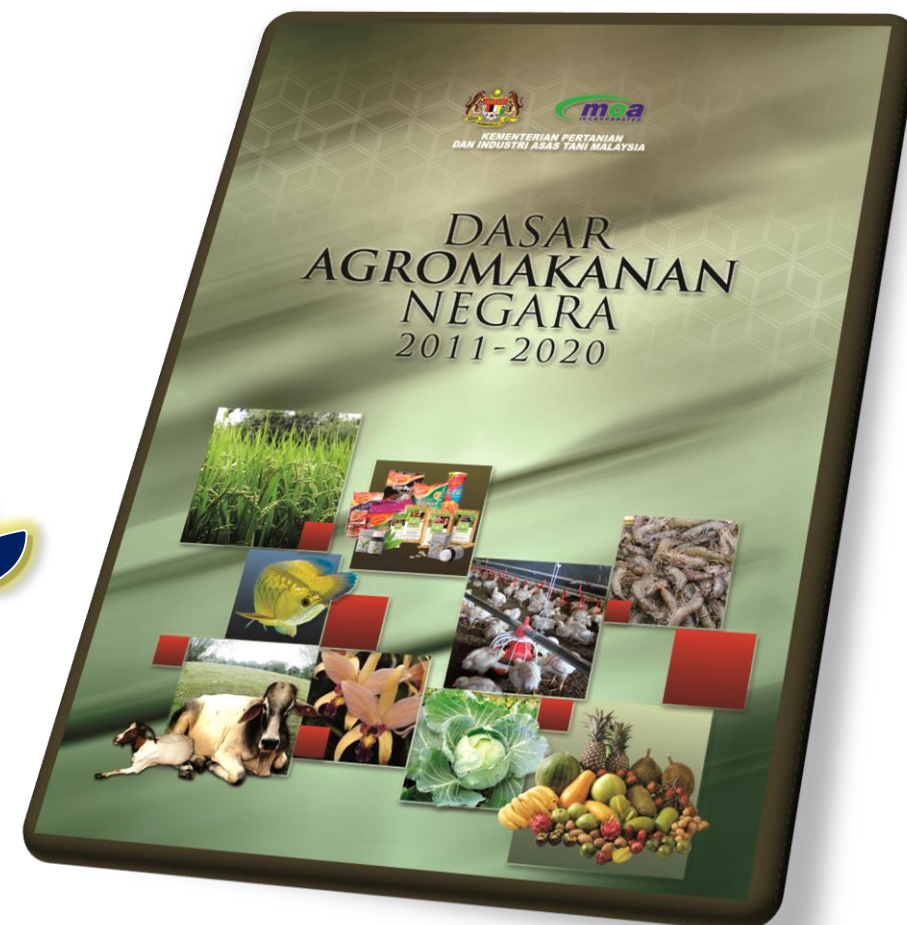


Food Security Situation





NATIONAL AGROFOOD POLICY (NAP), 2011 - 2020





NATIONAL AGROFOOD POLICY (NAP)

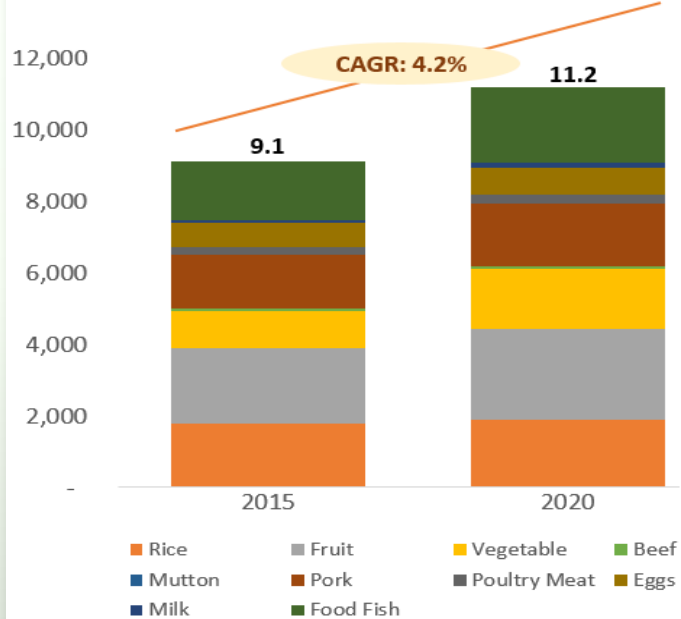
Objectives



Agrofood Forecast Under NAP, 2020

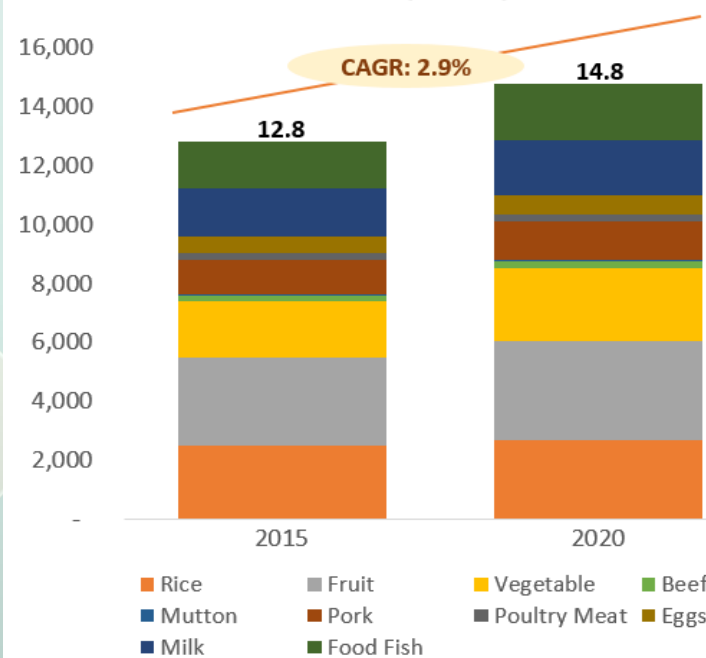
Production

Production Forecast of Major Food Commodities, 2015-2020 (RM'Mil)



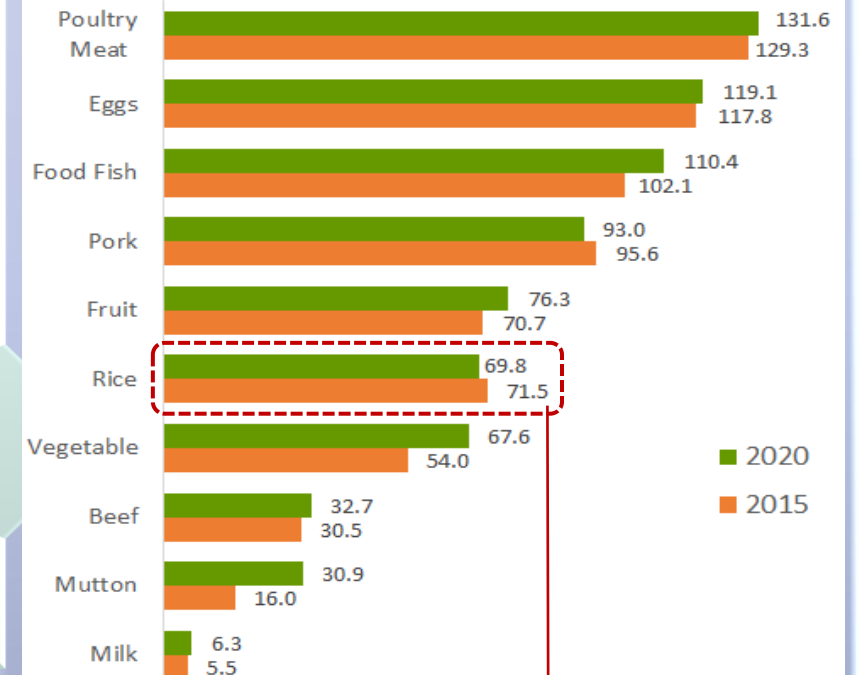
Demand

Forecast of Demand for Major Food Commodities, 2015-2020 (RM'Mil)



Self Sufficiency Level

Forecast of Self Sufficiency Level For Major Food Commodities, 2015-2020 (%)



SSL for rice will be revised up to 100% based on YBM's proposition



NAP's STRATEGIC DIRECTION

Development Strategies of Agrofood Industry

1 Ensure National Food Security

Increasing food production

Increasing food access

Stabilizing food prices

Ensuring food safety & nutrition

2 Increase the Contribution of Agro Food Industry

Exploring the Potential of High Value Agriculture Products

Increasing the Productivity Through the Use of Intensification of Agriculture Factors

Expanding the Agro-Based Industry

3 Completing the Value Chain

Developing the Integrated & Sustainable Cluster Dynamics

Strengthening the Local & Global Markets Web

Integrating Sustainability Practices & Traceability Systems as a Part of Value Chain

4 Empowering Human Capital

Providing the Knowledgeable & Well Trained of Agricultural Employment

Creating the Agricultural Entrepreneur Generation with Progressive Mindset



NAP's STRATEGIC DIRECTION

Development Strategies of Agrofood Industry

5 Strengthen the Activities of R&D, Innovation and the Use of Technology

Creating a Conducive Environment for Stimulating Creativity & Innovation

Intensifying commercialization of R&D and Developing Innovative Products

Extending Mechanization, Automation & Technology Transfer Effectively

6 Creating the Environment for Private Sectors Led Businesses

Providing Integrated & Complete Infrastructure & Info structure

Facilitating the procedure of Agriculture Related Business Activities

Providing Competitive Investment Incentives to Attract More Local & Foreign Investment

Enhancing Financing & Risk Sharing Access

Strengthening the Role of Agricultural SMEs,

Rationalizing subsidies & Minimizing Market Distortions

7 Strengthening the Delivery System

Rationalizing the Roles & Functions of Agriculture Departments/ Agencies

Strengthening the Role of Agricultural Organizations

Develop a Strategic Industry Development Council

Strengthening the Agricultural Service Delivery through the Involvement of Various stakeholders



NAP's PLAN OF ACTION

Major Programmes Outlined for Specific Industries

Permanent Food
Production Park (PFPP),
Aquaculture Industrial
Zone (AIZ), Targeted Area
Concentration (TAC)

R&D&C&I

NKEA's Agriculture
Programme

Agriculture
Flagship's

Improving supply
chain from
upstream to
downstream

Agricultural waste
utilisation

Development of
resource
management plan

Strengthening
infrastructure

Pest and diseases
management
control

Organic farming

Post harvest
management

Replanting and
rehabilitation of
coconut

Integration
programme

MyGAP

Seed Council

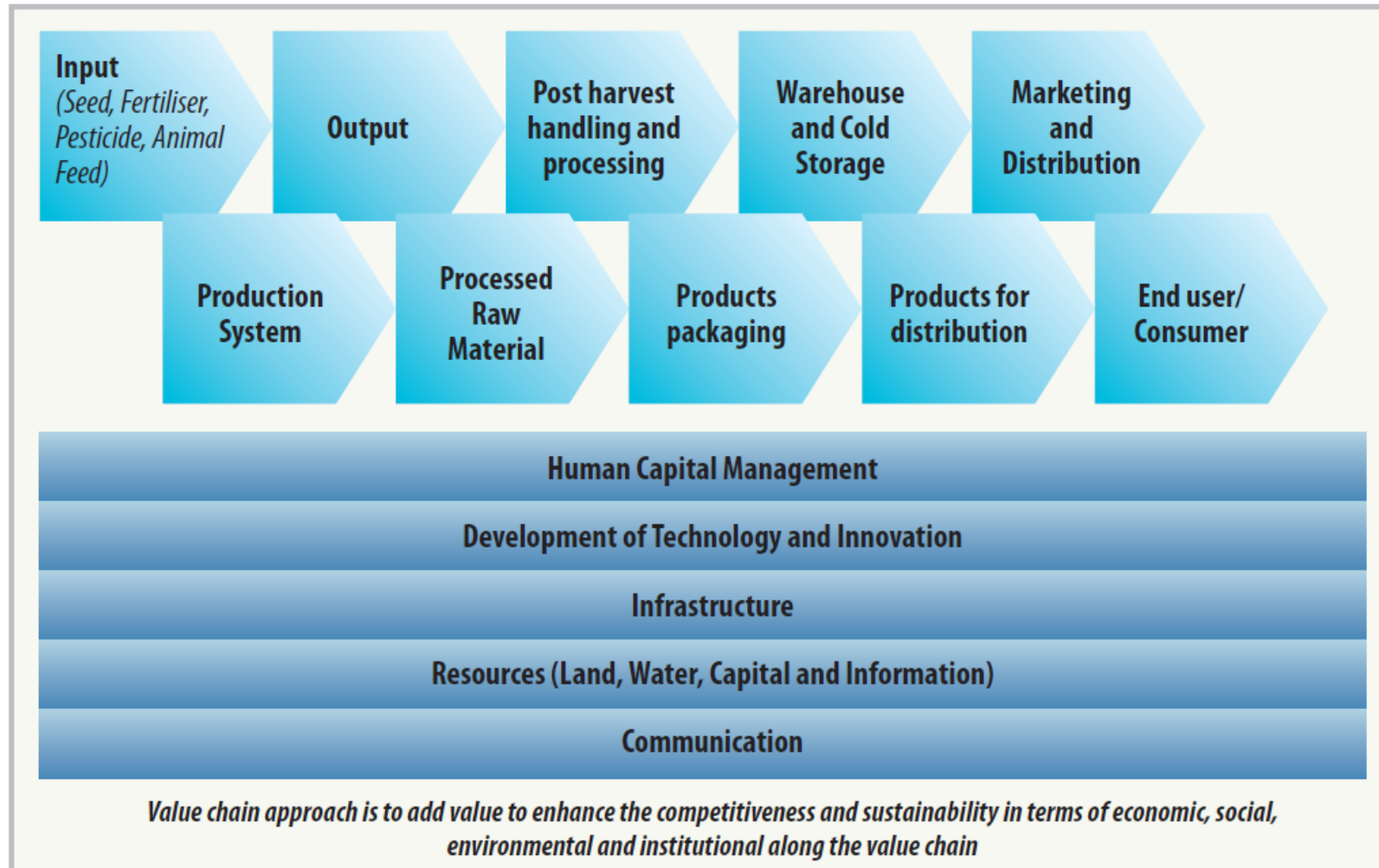
Agricultural input
management
(feed etc)

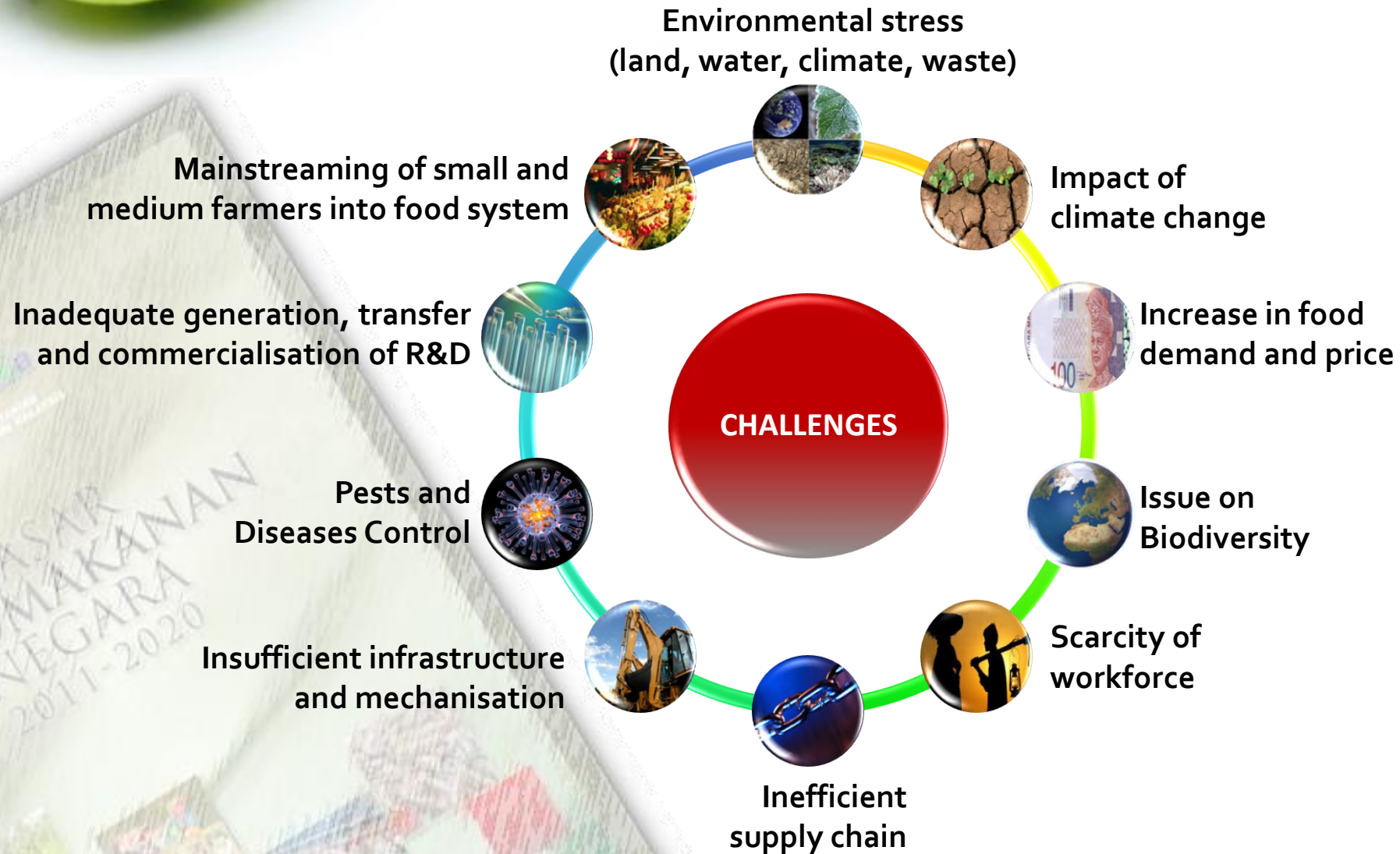
Strengthen global
market share



VALUE CHAIN APPROACH

"From Farm to Table"





- Strengthening the 4 components of food security (availability, accessibility, affordability, nutrition)
- Achieving sustainable food supply by reducing dependency on imported foods
- Mainstreaming of small and medium farmers into food system



*THANK YOU
FOR YOUR ATTENTION....*